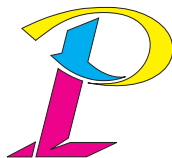


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Prosperous Printing Company Limited

萬里印刷有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8385)

**CHANGE OF GENERAL MEETING TO VIRTUAL MEETING
CHANGE OF DATE OF GENERAL MEETING
DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
REVISED EXPECTED TIMETABLE
IN RELATION TO THE
PROPOSED RIGHTS ISSUE ON THE BASIS OF
THREE (3) RIGHTS SHARES FOR EVERY TWO (2) EXISTING
SHARES HELD ON THE RECORD DATE**

References are made to (i) the circular (the “**Circular**”) and the notice (the “**Notice**”) of the general meeting (the “**GM**”) of Prosperous Printing Company Limited (the “**Company**”) both dated 26 January 2022 together with the form of proxy (the “**Proxy Form**”) in relation to the proposed rights issue on the basis of three (3) rights shares for every two (2) existing shares held by the qualifying shareholders on the record date; and (ii) the announcement of the Company dated 14 February 2022 in relation to the postponement of the GM. Unless otherwise stated, capitalised terms used herein shall have the same meaning as defined in the Circular.

NO PHYSICAL ATTENDANCE OF THE GM

In light of the directions in relation to the Prevention and Control of Disease (Requirements and Directions) (Business and Premises) Regulation (Chapter 599F, Laws of Hong Kong) issued by the Hong Kong Government on 9 February 2022 which has become effective on 10 February 2022, physical general meetings of companies are prohibited. The Board hereby announces that the GM will be conducted virtually via electronic means (the “**Virtual GM**”). **The Shareholders and/or their proxies will NOT be able to attend the Virtual GM in person, and can only attend the Virtual GM via electronic means.**

The Virtual GM will be broadcasted from the GM venue in Hong Kong (the “GM Venue”) and only the chairman of the Virtual GM will be physically present at the GM Venue.

CHANGE OF THE GM DATE

The Board also announces that as additional time is required to prepare for the Virtual GM, the date of the GM (which was originally scheduled on Friday, 18 February 2022 at 11:30 a.m.) will be rescheduled to Friday, 25 February 2022 at 11:30 a.m. The original book closure period from Monday, 14 February 2022 to Friday, 18 February 2022 and the original record date for determining eligibility to attend and vote at the Virtual GM (i.e. Friday, 18 February 2022) will remain unchanged. Qualifying shareholders whose names appear on the register of members of the Company as at the close of business on the record date (i.e. Friday, 18 February 2022) are entitled to attend and vote at the Virtual GM.

Save for the above-mentioned changes, all other information set out in the Notice and the Circular shall remain unchanged.

CHANGES TO THE PROXY FORM

In light of the arrangement for the Virtual GM, the Proxy Form should be read as follow with changes underlined “*as my/our proxy to act for me/us at the GM of the Company to be held virtually on Friday, 25 February 2022 at 11:30 a.m. (and at any adjournment thereof)*”.

Save for the above-mentioned changes, all other information set out in the Proxy Form shall remain unchanged and valid for the Virtual GM which will be held at 11:30 a.m. on Friday, 25 February 2022. Shareholders who have not yet returned the Proxy Forms but intend to participate and vote at the Virtual GM are advised to complete and return the Proxy Forms in accordance with the instructions printed thereon to the Company’s Hong Kong share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time rescheduled for the holding of the Virtual GM (i.e. by 11:30 a.m. on 23 February 2022). For the avoidance of doubt, any Proxy Forms duly completed and returned in accordance with the instructions printed thereon by the Shareholders remain valid for the Virtual GM, and the relevant Shareholders are not required to submit the Proxy Forms again if they have already done so.

ATTENDANCE AT THE VIRTUAL GM ELECTRONICALLY

Shareholders will be able to attend the Virtual GM via the e-Meeting System. The e-Meeting System can be accessed from any location with access to the internet via smartphone, tablet device or computer.

All registered Shareholders will be able to view the live streaming of the Virtual GM, cast their votes on the resolution in real time and submit questions online during the Virtual GM. From 11:15 a.m., on 25 February 2022, Shareholders can login to the e-Meeting System by visiting the website or scanning the QR code provided in the below-mentioned letters to Shareholders and entering the designated set of username and password.

Login details and information will be included in letters to Shareholders regarding the e-Meeting System which are expected to be despatched to Shareholders on or around Friday, 18 February 2022.

If Shareholders have any enquiries regarding the above arrangement, they should contact the Company's Hong Kong share registrar, Tricor Investor Services Limited at +852-2980-1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Important reminder: Due to the constantly evolving COVID-19 situation in Hong Kong, the Company may be required to change its arrangements for the Virtual GM at short notice. Shareholders should check the Company's corporate website (www.prosperous-printing-group.com.hk) or the Company's announcement on the Stock Exchange (www.hkexnews.hk) for the latest updates on the status of the Virtual GM.

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Due to the postponement of the GM, the expected timetable for the Rights Issue will be revised accordingly, as follow:

Event	Year 2022
Expected date and time of the GM	11:30 a.m. on Friday, 25 February
Announcement of poll results of the GM	Friday, 25 February
Last day of dealings in Shares on a cum-rights basis	Monday, 28 February
First day of dealings in the Shares on an ex-rights basis	Tuesday, 1 March
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Wednesday, 2 March
Register of members of the Company closes (both days inclusive)	Thursday, 3 March to Wednesday, 9 March
Record Date for determining entitlements to the Rights Issue	Wednesday, 9 March

Event	Year 2022
Register of members of the Company re-opens	Thursday, 10 March
Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only)	Thursday, 10 March
First day of dealing in nil-paid Rights Shares	9:00 a.m. on Monday, 14 March
Latest time for splitting of the nil-paid Rights Shares	4:30 p.m. on Wednesday, 16 March
Last day of dealing in nil-paid Rights Shares	Monday, 21 March
Latest Time for Acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Thursday, 24 March
Latest Time for Termination of the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Friday, 25 March
Announcement of allotment results	Thursday, 31 March
Despatch of certificates for fully-paid Rights Shares and refund cheques, if any (if the Rights Issue is terminated and in respect of unsuccessful or partially successful application for excess Rights Shares)	Friday, 1 April
Expected first day of dealings in fully-paid Rights Shares	9:00 a.m. on Monday, 4 April
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. on Monday, 4 April
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	4:00 p.m. on Friday, 29 April

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisor(s).

By order of the Board
Prosperous Printing Company Limited
Lam Sam Ming
Chairman and executive Director

Hong Kong, 15 February 2022

As at the date of this announcement, the executive Directors are Mr. Lam Sam Ming, Ms. Chan Sau Po and Ms. Yao Yuan; and the independent non-executive Directors are Ms. Cheung Yin, Mr. Wong Hei Chiu and Mr. Leung Vincent Gar-Gen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the website of the Company at www.prosperous-printing-group.com.hk.