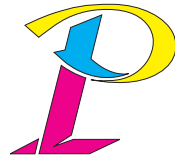


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## **Prosperous Printing Company Limited**

**萬里印刷有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 8385)**

### **VOLUNTARY ANNOUNCEMENT ENTERING INTO MEMORANDUM OF JV COOPERATION**

This announcement is made by Prosperous Printing Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders (the “**Shareholders**”) and potential investors of the Company with updated information in relation to the latest business development of the Group.

#### **MEMORANDUM OF JV COOPERATION**

The board of directors of the Company (the “**Board**”) is pleased to announce that, the Company and 深圳市彩鑫金域印刷有限公司 (Shenzhen Caixin Jinyu Printing Co., Ltd. (“**JV Party**”) have entered into a memorandum of understanding on the date of this announcement (“**MOU**”) to establish a joint venture (“**JV Company**”) to set up a factory in Huizhou, Guangdong, PRC (“**Huizhou Factory**”), the principal terms of which are: (1) the JV Company will be set up and owned as to 28% by Company and as to 72% by JV Party; (2) the JV Company will operate Huizhou Factory; (3) the Huizhou Factory will possess one 8-color printing machine, two 4-color printing machines, two dual-color printing machines, one hard cover machine, one plastic binding machine, four book-folding machines, two stringing machines, (4) the Company will be responsible for sourcing overseas customer orders with target of approximately RMB30 million to RMB40 million per year while JV Party will be responsible for operating the Huizhou Factory. (5) the Huizhou Factory will be mainly funded by JV Party and will also make bank borrowings as and when appropriate (collectively “**JV Cooperation**”). As at the date of this announcement, the MOU is not legally-binding and is subject to formal agreement being entered into between Company and JV Party.

To the best of knowledge, information and belief of directors of the Company having made all reasonable inquiries, JV Party and its controlling shareholders are third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)).

## **GENERAL INFORMATION**

As at the date of this announcement, the terms and conditions of the JV Cooperation are in the process of negotiation, and no legally binding agreement has been entered into. The JV Cooperation, if materialized, may or may not constitute a notifiable transaction for the Company under the GEM Listing Rules. Further announcement(s) will be made by the Company as and when appropriate in compliance with the GEM Listing Rules.

**As the JV Cooperation may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Prosperous Printing Company Limited**  
**Lam Sam Ming**  
*Executive Director*

Hong Kong, 2 September 2024

*As at the date of this announcement, the executive Directors are Mr. Lam Sam Ming, Ms. Chan Sau Po and Ms. Yao Yuan; and the independent non-executive Directors are Ms. Cheung Yin, Mr. Wong Hei Chiu and Mr. Leung Vincent Gar-Gene.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website ([www.hkgem.com](http://www.hkgem.com)) on the “Latest Listed Company Information” page for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at [www.prosperous-printing-group.com.hk](http://www.prosperous-printing-group.com.hk).*