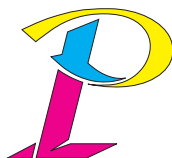


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Prosperous Printing Company Limited

萬里印刷有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8385)

Placing Agent



駿達證券有限公司

Tiger Faith Securities Limited

COMPLETION OF TOP-UP PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Company is pleased to announce that completion of the Top-up Placing and the Subscription took place on 10 September 2024 and 20 September 2024, respectively. The Company received total net proceeds of approximately HK\$2.0 million from the Subscription and intends to use the same as general working capital of the Group.

Reference is made to the announcement of the Company dated 9 September 2024 (the “**Announcement**”) in relation to, among other things, the Top-up Placing and the Subscription. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE TOP-UP PLACING AND THE SUBSCRIPTION

The Company is pleased to announce that completion of the Top-up Placing and the Subscription took place on 10 September 2024 and 20 September 2024, respectively. A total of 17,390,000 Placing Shares have been successfully placed at the Placing Price of HK\$0.125 per Share to no fewer than six independent places selected and/or procured by or on behalf of the Placing Agent. The Placing Agent,

the placees and their respective ultimate beneficial owners are independent of and not connected with the Company and its connected persons or any of its respective associates. None of the placees and their ultimate beneficial owners has become a substantial shareholder (as defined under the Listing Rules) of the Company upon taking up the Placing Shares.

As all conditions of the Subscription have been fulfilled, the Subscription was completed on 20 September 2024 in accordance with the terms of the Subscription Agreement, whereby 17,390,000 Subscription Shares, representing the same number of Placing Shares actually placed under the Placing, were allotted and issued to the Vendor at the subscription price of HK\$0.125 per Subscription Share, which was equivalent to the price per Placing Share.

The net proceeds received by the Company from the Subscription, after deducting related placing commission, professional fees and all related expenses, are approximately HK\$2.0 million. As disclosed in the Announcement, the Directors intend to use the net proceeds from the Subscription as general working capital.

CHANGES TO SHAREHOLDING AS A RESULT OF THE TOP-UP PLACING AND THE SUBSCRIPTION

Set out below is the shareholding structure of the Company (a) immediately before the Top-up Placing and the Subscription; (b) immediately after the Top-up Placing but before the Subscription; and (c) immediately after the Top-up Placing and the Subscription.

Shareholders	Immediately before the Top-up Placing and the Subscription		Immediately after the Top-up Placing but before the Subscription		Immediately after the Top-up Placing and the Subscription	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
First Tech	48,000,000	55.17	30,610,000	35.18	48,000,000	45.98
The Placees	–	–	17,390,000	19.99	17,390,000	16.66
Other public	38,998,000	44.83	38,998,000	44.83	38,998,000	37.36
Total	<u>86,998,000</u>	<u>100.00</u>	<u>86,998,000</u>	<u>100.00</u>	<u>104,388,000</u>	<u>100.00</u>

By Order of the Board
Prosperous Printing Company Limited
Lam Sam Ming
Chairman

Hong Kong, 20 September 2024

As at the date of this announcement, the executive Directors are Mr. Lam Sam Ming, Ms. Chan Sau Po and Ms. Yao Yuan; and the independent non-executive Directors are Ms. Cheung Yin, Mr. Wong Hei Chiu and Mr. Leung Vincent Gar-Gene.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website (www.hkgem.com) on the “Latest Listed Company Information” page for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.prosperous-printing-group.com.hk.